

## Message Text

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ACTION EB-07

INFO OCT-01 EA-10 ISO-00 AID-05 CIAE-00 COME-00 FRB-01

INR-07 NSAE-00 RSC-01 TRSE-00 XMB-04 OPIC-06 SP-02

CIEP-02 LAB-04 SIL-01 OMB-01 /052 W

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P 290926Z JAN 75

FM AMEMBASSY TOKYO

TO SECSTATE WASHDC PRIORITY 7644

UNCLAS TOKYO 1206

E.O. 11652:N/A

TAGS: ECRP, JA

SUBJECT: CERP-0584 INDUSTRIAL PRODUCTION INDEX IN DECEMBER -  
PRELIMINARY

1. SUMMARY: PRELIMINARY DECEMBER PRODUCTION INDEX AND SHIPMENTS INDICES INDICATE CONTINUED DECLINES. MINING AND MANUFACTURING PRODUCTION RECORDED 3.5 PERCENT DROP FROM NOVEMBER, PRODUCERS' SHIPMENTS SHOW 3.5 PERCENT DECREASE FROM PRIOR MONTH, WHEREAS INVENTORIES AND INVENTORY TO SHIPMENTS RATIO ROSE. END SUMMARY.

2. PRELIMINARY SEASONALLY ADJUSTED INDEX OF JAPAN'S MINING AND MANUFACTURING PRODUCTION IN DECEMBER SHOWS SHARP 3.5 DROP FROM NOVEMBER. WITH THIRD CONSECUTIVE MONTHLY DECREASE SEPTEMBER TO DECEMBER DECLINE AMOUNTS TO 6.7 PERCENT (EQUIVALENT TO CUMULATIVE ANNUAL DECLINE OF 29.6 PERCENT). DECEMBER PRODUCTION DECREASE WAS OBSERVED IN NEARLY ALL SECTORS; ONLY PETROLEUM AND COAL PRODUCTS INDUSTRY SHOWED SLIGHTLY INCREASED OUTPUT. SUBSTANTIAL DECREASES OCCURRED IN PRODUCTION OF PULP AND PAPER PRODUCTS (DOWN 9.0 PERCENT), METAL PRODUCTS (DOWN 5.7 PERCENT) AND NON-FERROUS METALS (DOWN 6.0 PERCENT), ALL SEASONALLY ADJUSTED.

3. PRODUCERS' SHIPMENTS ALSO DECREASED 3.5 PERCENT

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AFTER SEASONAL ADJUSTMENT. EXCLUDING SHIP DELIVERIES,

INDEX SHOWS EVEN LARGER 3.9 PERCENT DROP. INDEX OF INVENTORIES AND INVENTORIES TO SHIPMENTS RATIO ROSE 2.6 PERCENT AND 6.3 PERCENT, RESPECTIVELY.

4. FOLOWING ARE PRELIMINARY MITI DATA ON DECEMBER INDUSTRIAL PRODUCTION INDICES (SEASONALLY ADJUSTED, 1970 - 100) AND NOVEMBER REVISED FIGURES (PREVIOUSLY TRANSMITTED IN TOKYO 936).

SEASONALLY ADJUSTED INDICES DECEMBER	PERCENT
1970-100 PRELIMINARY NOVEMBER DECREASE	

#### INDUSTRIAL PRODUCTION:

ALL INDUSTRIES	115.5	119.6	3.4
PUBLIC UTILITIES	129.8	129.0	PLUS 0.6
MINING & MANUFACTURING	115.2	119.4	3.5
MINING	74.4	77.7	4.2
MANUFACTURING	115.4	119.6	3.5
MINING & MANUFACTURING			
EXCLUDING SHIPS	113.8	118.1	3.6

#### PRODUCERS' SHIPMENTS:

ALL INDUSTRIES	116.6	120.5	3.2
MINING & MANUFACTURING	116.1	120.3	3.5
MANUFACTURING	116.4	120.5	3.4

#### MINING & MANUFACTURING

EXCLUDING SHIPS	114.0	118.6	3.9
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#### PRODUCERS' INVENTORIES OF

##### FINISHED GOODS:

MINING & MANUFACTURING	168.5	164.2	PLUS 2.6
MINING	53.8	52.2	PLUS 3.1
MANUFACTURING	169.2	164.8	PLUS 2.7

#### RATIO OF INVENTORY TO

SHIPMENTS	145.1	136.5	PLUS 6.3
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#### RATIO OF INVENTORY TO SHIP-

MENTS EXCLUDING SHIPS	147.8	138.4	PLUS 6.8
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## Message Attributes

**Automatic Decaptioning:** X  
**Capture Date:** 01 JAN 1994  
**Channel Indicators:** n/a  
**Current Classification:** UNCLASSIFIED  
**Concepts:** INDUSTRIAL PRODUCTION, INDUSTRIAL DEVELOPMENT, DATA  
**Control Number:** n/a  
**Copy:** SINGLE  
**Draft Date:** 29 JAN 1975  
**Decaption Date:** 01 JAN 1960  
**Decaption Note:**  
**Disposition Action:** n/a  
**Disposition Approved on Date:**  
**Disposition Authority:** n/a  
**Disposition Case Number:** n/a  
**Disposition Comment:**  
**Disposition Date:** 01 JAN 1960  
**Disposition Event:**  
**Disposition History:** n/a  
**Disposition Reason:**  
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**Document Number:** 1975TOKYO01206  
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**Drafter:** n/a  
**Enclosure:** n/a  
**Executive Order:** N/A  
**Errors:** N/A  
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**From:** TOKYO  
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**Previous Handling Restrictions:** n/a  
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**Secure:** OPEN  
**Status:** NATIVE  
**Subject:** CERP-0584 INDUSTRIAL PRODUCTION INDEX IN DECEMBER - PRELIMINARY  
**TAGS:** ECRP, EIND, JA  
**To:** STATE  
**Type:** TE  
**Markings:** Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 05 JUL 2006